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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 31 JULY 2012**

The Board is pleased to announce that the ordinary resolution set out in the notice of the EGM contained in the Circular relating to the Disposal was duly passed by the Shareholders by way of poll at the EGM held on 31 July 2012 .

Reference is made to the announcement dated 21 June 2012 and the circular dated 13 July 2012 (the “**Circular**”) of Neo Telemedia Limited (the “**Company**”) containing information on, among other things, the Company’s disposal of subsidiaries. Unless otherwise specified in this announcement, terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that, at the EGM held on 31 July 2012, the ordinary resolution set out in the notice of the EGM contained in the Circular relating to the Disposal was duly passed by the shareholders of the Company by way of poll. The poll results taken at the EGM in respect of the resolution are set out in the following table:

Ordinary resolution (<i>Notes</i>)	Number of Shares voted (percentage of total number of Shares voted)		Total number of Shares voted
	For	Against	
(1) the sale and purchase agreement dated 21 June 2012 (the “Agreement”) entered into between the Company as vendor and Fintage Asia Corporation as purchaser in relation to the sale and purchase of the entire issued share capital of B&S Group Limited (a company incorporated in the British Virgin Islands) and Getbetter Enterprises Limited (a company incorporated in the British Virgin Islands) at a consideration of HK\$8,000,000 which shall be paid in cash on completion of the Agreement, further details of which are set out in the circular of the Company dated 13 July 2012, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and	232,425,302 (100%)	0 (0%)	232,425,302 (100%)
(2) the directors of the Company are hereby authorised to do all such further acts and things and execute such further documents which in their opinion may be necessary or expedient to give effect to the terms of the Agreement or any of the transactions contemplated thereunder.			

NOTES:

1. The full text of the ordinary resolution proposed at the EGM was set out in the notice of the EGM dated 13 July 2012, a copy of which is set out in the Circular.
2. As at the date of the EGM, the Company had an aggregate of 2,326,920,793 Shares in issue.
3. To the best of the Directors’ knowledge, information and belief, as at the date of the EGM, no Shareholders had material interest in the Disposal and were required to abstain from voting on the above resolution. The total number of issued Shares entitling the holders to attend and vote for or against the above resolution at the EGM was 2,326,920,793 Shares, representing 100% of the existing issued share capital of the Company.
4. There were no Shares entitling the holder to attend and vote only against the above resolution at the EGM.
5. Tricor Tengis Limited, the Company’s share registrar in Hong Kong, acted as the scrutineer at the EGM.

By order of the Board
Neo Telemedia Limited
LI Hongrong
Chairman

Hong Kong, 31 July 2012

As at the date hereof, the Board is comprised of four executive Directors, namely LI Hongrong, Theo EDE, HU Yangjun and ZHANG Xinyu (Chief Executive Officer); and three independent non-executive Directors, namely LAM Kin Kau, Mark, Professor SONG Junde and Professor CHEN Lujun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.